ALVORD AND ALVORD

ATTORNEYS AT LAW 1600 K STREET, NW SUITE 200 Washington, D.C.

20006-2973

(202) 393-2266 FAX (202) 393-2156 DEC 14 '01

9-5 T AM

RIMCE TRANSPORTATION BOARD

OF COUNSEL

December 14, 2001

ELIAS C. ALVORD (1942) ELLSWORTH C. ALVORD (1964)

Mr. Vernon A. Williams Secretary Surface Transportation Board Washington, D.C. 20423

Dear Mr. Williams:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11301(a), are three (3) copies of a Memorandum of Lease Agreement, dated as of October 11, 2001. a secondary document as defined in the Board's Rules for the Recordation of Documents.

The enclosed document relates to the Lease Agreement previously filed with the Board under Recordation Number 23702.

The names and addresses of the parties to the enclosed document are:

Lessor:

The Equipment Funding Group, a division of Provident Commercial Group, Inc.

1745 Shea Center Drive

Highlands Ranch, Colorado 80129

Lessee:

Exxon Mobil Corporation 13501 Katy Freeway Houston, TX 77079

Mr. Vernon Williams December 14, 2001 Page Two

A description of the railroad equipment covered by the enclosed document is

Sixty-three (63) new CF 6221 Centerflow Hopper railcars manufactured by Trinity Industries, Inc. and bearing road marks and numbers (all inclusive):

XOMX 717095

XOMX 717188

XOMX 717190 through XOMX 717191

XOMX 717193 through XOMX 717250

A short summary of the document to appear in the index follows:

Memorandum of Lease Agreement

Also enclosed is a check in the amount of \$28.00 payable to the order of the Surface Transportation Board covering the required recordation fee.

Kindly return stamped copies of the enclosed document to the undersigned.

Very truly yours,

Robert W. Alvord

RWA/anm Enclosures

MEMORANDUM OF LEASE AGREEMENT

Memorandum of Lease Agreement, made and entered into on October 11, 2001, by and between The Equipment Funding Group, a Division of Provident Commercial Group, Inc. ("Lessor"), and ExxonMobil Corporation ("Lessee").

WITNESSETH:

The undersigned have entered into that certain Lease Agreement, dated October 11, 2001 whereby the Lessor has agreed to lease to the Lessee and the Lessee has agreed to lease from the Lessor certain railroad equipment bearing reporting marks and road numbers as listed on Exhibit A attached hereto, subject to the terms defined in said Lease Agreement.

IN WITNESS WHEREOF, the parties hereto have each caused this memorandum to be duly executed as of the date and year first above written.

	THE EQUIPMENT FUNDING GROUP, A DIVISION OF PROVIDENT COMMERCIAL GROUP, INC. By: Name: Joseph J. McCusker, Sr.
	Title: Senior Vice President
	Executed on this day of December, 2001
23702-C FILED	EXXON MOBIL CORPORATION
DEC 1 4 'O1 9-5 1 AM	By: Name: Gary G. Furneaux
SURFACE TRANSPORTATION BOARD	Title: Procurement Specialist
	Executed on this day of December, 2001

MEMORANDUM OF LEASE AGREEMENT

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IN WITNESS WHEREOF, the parties hereto have each caused this memorandum to be duly executed as of the date and year first above written.

THE EQUIPMENT FUNDING	SROUP,
A DIVISION OF PROVIDENT	
COMMERCIAL GROUP, INC.	

By:	
Name: Joseph J. McCusker, Sr.	
Title: Senior Vice President	
Executed on this day of December, 2001	

EXXON MOBIL CORPORATION

Name: Gary G. Furneaux
Title: Procurement Specialist

Executed on this 12 had ay of December, 2001

State of Colorado)) ss:
County of Douglas)
On this day of December, 2001, before me personally appeared Joseph J. McCusker, Sr., to me personally known, who being duly sworn, says that he is a <u>Senior Vice President</u> of THE EQUIPMENT FUNDING GROUP, A DIVISION OF PROVIDENT COMMERCIAL GROUP, INC., an Ohio corporation, that said instrument was signed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.
Notery Public
My commission expires: // 26-05
State of Texas)) ss:
County of Harris)
On this day of December, 2001, before me personally appeared Gary Furneaux, to me personally known, who being duly sworn, says that he is a Procurement Specialist of EXXON MOBIL CORPORATION, a New Jersey corporation, that said instrument was signed on behalf of said corporation by an officer duly authorized to sign said instrument, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.
My commission expires: Notary Public

State of Colorado)) ss County of Douglas)

On this ___ day of December, 2001, before me personally appeared Joseph J. McCusker, Sr., to me personally known, who being duly sworn, says that he is a Senior Vice President of THE EQUIPMENT FUNDING GROUP, A DIVISION OF PROVIDENT COMMERCIAL GROUP, INC., an Ohio corporation, that said instrument was signed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Notary Public

My commission expires:

State of Texas)

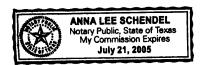
) ss:

County of Harris)

On this 12 day of December, 2001, before me personally appeared Gary Furneaux, to me personally known, who being duly sworn, says that he is a Procurement Specialist of EXXON MOBIL CORPORATION, a New Jersey corporation, that said instrument was signed on behalf of said corporation by an officer duly authorized to sign said instrument, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Clan Lee Scheadel.
Notary Public

My commission expires:



SCHEDULE A TO MEMORANDUM OF LEASE AGREEMENT

Sixty-three (63) new CF 6221 Centerflow Hopper railcars manufactured by Trinity Industries, Inc. and bearing road marks and numbers (all inclusive):

XOMX 717095

XOMX 717188

XOMX 717190 through XOMX 717191

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